

**TENTATIVE TIMETABLE
FOR THE
TOWNSHIP OF WEST ORANGE, IN THE
COUNTY OF ESSEX, NEW JERSEY**

**\$6,691,000 General Improvement Bonds
Book-Entry-Only; Callable; Bank Qualified**

At the beginning of bond sale planning	NW Financial Group, LLC (the “Municipal Advisor”) to review compliance as to Secondary Market Disclosure
April 28, 2020	At a regular meeting of the Township Council (i) adopt resolution providing for the combination of General Improvement Bonds into a single issue; and (ii) adopt resolution authorizing form and sale of the General Improvement Bonds
Week of May 25, 2020	McManimon, Scotland & Baumann, LLC (“Bond Counsel”) to prepare and circulate draft of Preliminary Official Statement for review by working group
Week of June 1, 2020	Municipal Advisor to apply for rating
June 16, 2020	Bond Counsel to arrange for publication of Notice of Bond Sale in the local newspaper
June 16, 2020	Bond Counsel to arrange for publication of Summary Notice of Sale in <u>The Bond Buyer</u> and in the <u>Bond Buyer Online</u>
On or about June 16, 2020	Bond Counsel to post Preliminary Official Statement and Notice of Sale on www.mcelweequinn.com
June 23, 2020	Republications, respectively, if necessary
June 25, 2020	Municipal Advisor to confirm assignment of rating with rating agency
June 30, 2020	Bond Sale at 11:00 a.m. via Parity
Following bond sale	Bond Counsel to send out closing documents for signature
July 1, 2020	Bond Counsel to provide draft of final Official Statement for distribution to the working group including underwriter
No later than July 7, 2020	Final comments from the working group as to the final Official Statement

No later than July 9, 2020	Distribute Final Official Statement
No later than July 21, 2020	All executed closing documents and bond signature pages returned to Bond Counsel
No later than July 22, 2020	Bond Counsel to deliver Bonds to The Depository Trust Company
July 23, 2020	Bond closing no later than noon via telephone
July 24, 2020	\$6,691,906 Bond Anticipation Note matures
Following closing	Bond Counsel to deliver closing transcripts to working group
Terms:	Date of Bonds: Date of Delivery 7 year par call Multiple rates DTC only Parity Interest Payment Dates: January 15 and July 15 in each year commencing January 15, 2021 First Principal Payment: July 15, 2020